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Terry A. Crenshaw, CFP[®], ChFC, CRPC

Profile:

- President; Creative Financial Strategies, and Creative Financial Strategies, LLC; Registered Principal; Lincoln Financial Securities Corporation; Managing Partner, Creative Financial Network, LLC.
- Practicing, teaching, consulting, and supervision experience for over 35 years in the financial services industry.
- Lectured nationally on the topics of Personal Financial Planning, Wealth Management and Financial Decision Making.
- Expertise in financial planning; estate planning; business continuation and disposition planning; investment planning; wealth management; and financial decision making.
- Broker Dealer supervision expertise and responsibilities related to General Securities and Investment Advisory Activities; including investment suitability review, advice review. Supervision and Compliance responsibilities at the level of Supervising Principal; Office of Supervisory Jurisdiction (OSJ).

Education:

- CHARTERED RETIREMENT PLANNING COUNSELOR SM (**CRPC[®]**)
College for Financial Planning
- CERTIFIED FINANCIAL PLANNER TM (**CFP[®]**)
CFP Board of Standards and Practices
- Chartered Financial Consultant (**ChFC[®]**)
The American College
- Chartered Life Underwriter (**CLU[®]**)
The American College
- Bachelor of Arts
Furman University

(Over)

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Principal (Series 24)
- FINRA General Securities Representative (Series 7)
- FINRA Investment Co./Variable Contracts Principal (Series 26, Series 6)
- State Securities Law Exams
 - Uniform Securities Adviser Law Examination (Series 65)
 - Uniform Securities Agent State Law Examination (Series 63)

Affiliations:

- Financial Planning Association, South Carolina Chapter and National Chapter
 - South Carolina Chapter Member