



1320 Main Street, Suite 700
Columbia, SC 29201

Phone: 803.741.1001, extension 1502
Facsimile: 803.741.1004

E-Mail: SBoulware@4decisions.biz



Samuel A. Boulware, Jr., CFP®

Profile:

- Vice President, Creative Financial Strategies; Registered Representative, Lincoln Financial Securities Corporation.
- Over 25 years of experience in the financial services industry practicing, consulting, supervising and teaching.
- Expertise in financial planning; retirement plans; retirement income positioning; wealth management; and financial decision making.

Education:

- CHARTERED RETIREMENT PLANNING COUNSELORSM (CRPC®)
College for Financial Planning
- CERTIFIED FINANCIAL PLANNERTM (CFP®)
CFP Board of Standards and Practices
- Naval Nuclear Engineering Program Graduate

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Representative (Series 7)
- FINRA Investment Co./Variable Contracts (Series 6)
- State Securities Law Exams
 - Uniform Securities Adviser Law Examination (Series 65)
 - Uniform Securities Agent State Law Examination (Series 63)

(Over)

Affiliations:

- Financial Planning Association, South Carolina Chapter and National Chapter
 - South Carolina Chapter Current Member
 - South Carolina Chapter Former Vice President / Treasurer

- South Carolina Cancer Center at Palmetto Health
 - Former Board Member