



CREATIVE FINANCIAL
STRATEGIES

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Robert W. Keith, CLU, CRPC

Profile:

- Associate Vice President, Creative Financial Strategies; Registered Representative, Lincoln Financial Securities Corporation.
- Over 25 years of experience in the financial services industry practicing, consulting, supervising and teaching.
- Expertise in business planning; retirement plans; retirement income positioning; and personal financial planning.

Education:

- CHARTERED RETIREMENT PLANNING COUNSELOR SM (CRPC[®])
College for Financial Planning
- CHARTERED LIFE UNDERWRITER (CLU)
The American College
- Bachelor of Science, Education
University of South Carolina

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Representative (Series 7)
- FINRA Investment Company Products/Variable Contracts Representative (Series 6)
- State Securities Law Exams
 - Uniform Securities Adviser Law Examination (Series 65)
 - Uniform Securities Agent State Law Examination (Series 63)

(Over)

Affiliations:

- Georgetown County Chamber of Commerce
 - Current Member
 - Current Ambassador
- Coastal Carolina Alumni Member
- Propeller Club of Georgetown Member