



5130 Woodside Executive Court
Aiken, SC 29803

Phone: 803.642.8480
Facsimile: 803.642.8497

E-Mail: RSinclair@4decisions.biz



Rhett N. Sinclair, CFP®, CLU

Profile:

- Vice President, Creative Financial Strategies; Registered Representative, Lincoln Financial Securities Corporation
- Over 20 years of experience in the financial services industry practicing, consulting, supervising and teaching.
- Expertise in financial planning; retirement planning; estate planning, and wealth management

Education:

- CERTIFIED FINANCIAL PLANNER™ (CFP®)
CFP Board of Standards and Practices
- Chartered Life Underwriter (CLU®)
The American College
- Bachelor of Science, Marketing (minor in Finance)
University of South Carolina, Aiken

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Representative (Series 7)
- FINRA Investment Co./Variable Contracts Representative (Series 6)
- State Securities Law Exams
 - Uniform Securities Adviser Law Examination (Series 65)
 - Uniform Securities Agent State Law Examination (Series 63)

(Over)

Affiliations:

- University of South Carolina, Aiken School of Business Advisory Council Member
- Walton Rehabilitation Hospital and Walton Foundation For Independence Board Member