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Mason B. Hardy, CFP®, CRPC®

Profile:

- Vice President, Creative Financial Strategies;
Registered Representative, Lincoln Financial Securities Corporation
- Expertise in financial planning; retirement plans; retirement income positioning; wealth management; and financial decision making.
- Over 15 years of experience working with foundations and non-profit organizations.
- Prior experience as President of the South Carolina Association of Nonprofit Organizations (SCANPO), Executive Director of two hospital foundations in South Carolina, Director of Public Relations for a law firm, and Director of Government Relations for the South Carolina Hospital Association.

Education:

- CERTIFIED FINANCIAL PLANNER™ (CFP®)
Certified Financial Planner Board of Standards
- CHARTERED RETIREMENT PLANNING COUNSELORSM (CRPC®)
College for Financial Planning
- Bachelor of Arts in Political Science
The University of the South (Sewanee, TN)
- Certified Association Executive (CAE) (Ret.)
- Leadership South Carolina
- Riley Institute's Midlands Diversity Leaders Initiative
Furman University
- Non-Profit Leadership Institute
Francis Marion University
- Association Healthcare Philanthropy's Madison Institute Planned Giving Certificate Program

(Over)

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Representative (Series 7)
- State Securities Law Exams
Uniform Securities Advisor Law Examination (Series 66)

Affiliations:

- Financial Planning Association, South Carolina Chapter and National Chapter
South Carolina Chapter Current Member
- EdVenture Children's Museum Board Member
- American Red Cross South Carolina Region Blood Services former Board of Directors Member
- Leadership South Carolina former Board of Directors Member
- Central South Carolina Chapter of the Association of Fundraising Professionals (AFP)
Former Board of Directors Member
- Former South Carolina Society of Association Executives
- Columbia Rotary Club, Blood Drive Committee Chairman
- Trinity Episcopal Cathedral in Columbia, SC