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Mason B. Hardy, CRPC®

Profile:

- Associate Vice President, Creative Financial Strategies;
Registered Representative, Lincoln Financial Securities Corporation
- Over 12 years of experience working with foundations and non-profit organizations.
- Prior experience as President of the South Carolina Association of Nonprofit Organizations (SCANPO), Executive Director of two hospital foundations in South Carolina, Director of Public Relations for a law firm, and Director of Government Relations for the South Carolina Hospital Association.



Education:

- CHARTERED RETIREMENT PLANNING COUNSELORSM (CRPC®)
College for Financial Planning
- Bachelor of Arts in Political Science
The University of the South (Sewanee, TN)
- Certified Association Executive (CAE)
- Leadership South Carolina
- Riley Institute's Midlands Diversity Leaders Initiative
Furman University
- Non-Profit Leadership Institute
Francis Marion University
- Association Healthcare Philanthropy's Madison Institute Planned Giving Certificate Program

Financial Industry Regulatory Authority (FINRA) Registrations:

- FINRA General Securities Representative (Series 7)
- State Securities Law Exams
Uniform Securities Advisor Law Examination (Series 66)
- State Agent Registration
South Carolina

(Over)

Affiliations:

- Financial Planning Association, South Carolina Chapter and National Chapter
South Carolina Chapter Current Member
- Resident License through South Carolina Department of Insurance
- Leadership South Carolina Board of Directors
- Central South Carolina Chapter of the Association of Fundraising Professionals (AFP)
Board of Directors
- South Carolina Society of Association Executives
- Columbia Rotary Club
- Trinity Episcopal Cathedral in Columbia, SC